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15 Attorneys for USACM Liquidating Trust

16 **UNITED STATES BANKRUPTCY COURT**
 17 **DISTRICT OF NEVADA**

18 In re:

19 USA Commercial Mortgage Company,
 20 USA Capital Realty Advisors, LLC,
 21 USA Capital Diversified Trust Deed Fund,
 22 LLC,
 23 USA Capital First Trust Deed Fund, LLC,¹
 24 USA Securities, LLC,²

25 Debtors.

26 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

26 Case No. BK-S-06-10725-LBR
 27 Case No. BK-S-06-10726-LBR
 28 Case No. BK-S-06-10727-LBR
 29 Case No. BK-S-06-10728-LBR¹
 30 Case No. BK-S-06-10729-LBR²

31 **CHAPTER 11**

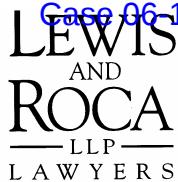
32 Jointly Administered Under Case No.
 33 BK-S-06-10725 LBR

34 **Notice of Entry of Order Sustaining
 35 Second Omnibus Objection of The
 36 USACM Trust to Proofs of Claim
 37 Based Upon Investment in the Fiesta
 38 Beaumont \$2.4M Loan**

39 **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection of
 40 the USACM Liquidating Trust to Proofs of Claim Based Upon Investment in the Fiesta

41 ¹ This bankruptcy case was closed on October 12, 2007.

42 ² This bankruptcy case was closed on December 26, 2007.



1 Beaumont \$2.4M Loan [DE 6090] was entered on the 1st day of April 2008, a true and
2 correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED April 7, 2008.

4
5 **LEWIS AND ROCA LLP**

6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
John Hinderaker
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, U.S. Mail, postage prepaid, on
13 April 7, 2008 to the parties listed on
Exhibit A to the attached order.

14 /s/ Christine E Laurel
15 Christine E Laurel
Lewis and Roca

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